

STATE OF MINNESOTA

DISTRICT COURT

COUNTY OF _____

JUDICIAL DISTRICT: _____

Court File No.: _____

Case Type 14: Conservatorship

In Re: Conservatorship of:

_____ ANNUAL ACCOUNT

FINAL ACCOUNT

OF: _____
Conservator

FOR PERIOD ENDING: _____

Conservator: _____

Address: _____

Phone: _____

1. <u>Assets & Income</u>		2. <u>Expenses</u>	
A. Personal Property Total from Inventory	\$0.00	A. Bond Premiums	\$0.00
(if this is the first Annual Account)			
OR		B. Attorney Fees and Costs	\$0.00
B. Balance Per _____ Annual Account		C. Conservator Fees/Costs	\$0.00
(Line 3 of prior annual account)	\$0.00		
C. Other Income (describe and list amount)		D. Other Expenditures (describe and list amount): (NOTE: Canceled checks for each expenditure must be categorized and attached to this form.)	
1	\$0.00	1	\$0.00
2	\$0.00	2	\$0.00
3	\$0.00	3	\$0.00
4	\$0.00	4	\$0.00
5	\$0.00	5	\$0.00
6	\$0.00	6	\$0.00
6	\$0.00	7	\$0.00
7	\$0.00		
8	\$0.00		
9	\$0.00		
D. Total Assets and Income	<u>\$0.00</u>	E. Total Expenses	<u>\$0.00</u>

3. BALANCE OF PROTECTED PERSON ASSETS \$0.00
(Subtract "Total Expenses" from "Total Assets and Income")

Attach subschedules whenever appropriate: See Minn.Rul.Gen.Prac. 417.02

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4. ASSETS ON HAND:

(list bank accounts and account numbers, and all other property)

1	_____	\$0.00
2	_____	\$0.00
3	_____	\$0.00
4	_____	\$0.00
5	_____	\$0.00
6	_____	\$0.00
7	_____	\$0.00
8	_____	\$0.00
9	_____	\$0.00
10	_____	\$0.00
11	_____	\$0.00
TOTAL ASSETS ON HAND*		<u>\$0.00</u>

*Figure must agree with Balance of Protected Person Assets Shown on Page 1

5. REAL ESTATE (describe real estate and list inventory value or purchase price):

_____	\$0.00
_____	\$0.00

6. PERSONAL PROPERTY DISPOSED OF THIS YEAR:

The following items of clothing, furniture, vehicles or other personal effects of the protected person were sold or otherwise disposed of during this accounting period. (If NONE, write "NONE")

_____	\$0.00
_____	\$0.00

7. The conservator represents that the present address of the conservatee is _____

_____, and the present phone number is _____.

8. The conservator represents that there is/are on file and in force the following bond(s) (list the name and address of each bonding company and the amount of each bond):

_____	\$0.00
_____	\$0.00

9. The conservator represents that the estate of the protected person has been properly administered and files this account.

10. The conservator does does not request a hearing to examine, settle, and allow this Account.

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NOTE: A HEARING MUST BE SCHEDULED IF ONE OF THE FOLLOWING APPLY:

- * Funds have been received from the Veteran's Administration;
- * Five years have elapsed since an annual account has been heard and allowed; or
- * This is a Final Account.

11. This is a Final Account and the conservator requests to be discharged from its duties and that the conservator's surety, if any, be discharged.

(CHECK BOX 11 ONLY IF THIS IS A FINAL ACCOUNT.)

STATE OF MINNESOTA)
)
 COUNTY OF _____) AFFIDAVIT

I _____ being duly sworn/affirm, say that I have read this account, that this account is the true and full account of my administration of the estate and of all property belonging to the protected person which has come into my hands or to my knowledge, and that I do not know of any error in the account; that I have read the petition and that it is true; that a copy of the account, and notice to the protected person of the right to petition for restoration to capacity, discharge of conservator, or modification of the orders of conservatorship has been given to the protected person by MAIL or IN PERSON by _____ (by whom served).

Sworn / affirmed before me this
 ____ day of _____, 20 ____.

 Signature of Conservator:

 Signature of Notary

Notarial Seal

Attorney:
 Atty Lic. #
 Address:

Phone Number: