

State of New York - Department of Taxation and Finance
Income Tax

Special Survivor's Affidavit

State of New York _____ :

City of _____ :

County of _____ :

_____, being duly sworn, deposes and says:

1. That _____ died on the _____ day of _____, 19 ____.
2. That no executor or administrator has qualified or been appointed to settle the decedent's estate.
3. That the decedent was not survived by a spouse or minor child.
4. That the affiant has paid decedent's funeral expenses and is, therefore, entitled to a refund of an overpayment of income taxes paid by decedent.
5. This payment and all other payments made pursuant to Section 1310 of the Surrogate's Court Procedure Act by all debtors, known to the affiant after diligent inquiry, do not in the aggregate exceed \$5,000.00

(Signature of affiant)

Subscribed and sworn to
before me this _____
day of _____, 19 ____.

Notary public - commissioner of deeds

Note: Paid funeral bill must be attached.